



KAMUYU AYDINLATMA PLATFORMU

ÇATES ELEKTRİK ÜRETİM A.Ş. KATILIM FİNANS İLKELERİ BİLGİ FORMU 2023 - 4. 3 Monthly Notification

KATILIM FİNANS İLKELERİ BİLGİ FORMU

SUMMARY INFORMATION

Presentation Currency	TL
Financial Statement Year / Period	2023 / Annual
Nature of Financial Statements	Unconsolidated
1) Are there any activities that do not comply with the Participation Finance Principles written in the article of association?	NO
2) Are there any share privileges that do not comply with the Participation Finance Principles written in the article of association?	NO
3) The ratio of the company's total income that do not comply with the Participation Finance Principles (%) [(3A+3B-3C) / 3D] * 100	1,36
4) The total of the company's assets that do not comply with the Participation Finance Principles (4E-4F)	1.168.116.916
5) The total of the company's liabilities that do not comply with the Participation Finance Principles (5H-5I)	1.219.065.821

1) Activities Written In Article Of Association That Do Not Comply With The Participation Finance Principles

	YES / NO	SECTION NUMBER
*		
1) Does the company's article of association include any of the activities listed in article 1.1 of the "Share Certificate Issuance And Trade Standard" (Standard)?	NO	
2) Does the company's article of association allow to become a partner in companies whose activities include any of the activities listed in article 1.1 of the Standard?	NO	
3) Does it include any expression indicating that at least one of the company's subsidiaries (if any) in which the company owns more than 50% as controlling shareholder can perform any of the activities listed in article 1.1 of the Standard in its article of association?	NO	

2) Preferred Shares and Usufruct Shares Information

	YES / NO	SECTION NUMBER
*		
1) Are there any dividend privileges among the share groups of the company or, if any, in the usufruct shares?	NO	
2) Are there any liquidation privileges among the share groups of the company or, if any, in the usufruct shares?	NO	

3) Incomes That Do Not Comply With The Participation Finance Principles (A+B-C)

A) INCOME FROM ACTIVITIES THAT DO NOT COMPLY WITH THE PARTICIPATION FINANCE PRINCIPLES ACCOUNTED UNDER REVENUE ITEM

ITEM NAME	AMOUNT
	TL
	2023 / Annual
	Unconsolidated
1) Total income from activities related to the production and trade of beverages/food consisting of alcohol accounted under the financial statement item, "Revenue"	0
2) Total income from activities related to the production and trade of porks and their products accounted under the financial statement item, "Revenue"	0
3) Total income from activities related to the production and trade of tobacco products accounted under the financial statement item, "Revenue"	0
4) Total income from activities related to gamble and activities that are considered as gambling accounted under the financial statement item, "Revenue"	0
5) Total income from activities related to interest-based financial transactions accounted under the financial statement item, "Revenue"	0

6) Total income from activities related to distribution and marketing of media and publishing activities accounted under the financial statement item, "Revenue"	0
7) Total income from activities related to entertainment, hotel management, tourism and organization activities accounted under the financial statement item, "Revenue"	0
TOTAL	0

B) RELATED FINANCIAL STATEMENT ITEMS

ITEM NAME	AMOUNT
	TL
	2023 / Annual
	Unconsolidated
1) Other Operating Income	379.864.010
2) Finance Income	69.361.848
3) Revenue from Finance Sector Operations	0
4) Investment Activity Income	0
5) Share of Profit (Loss) of Associated and Joint Ventures Accounted for Using Equity Method	0
TOTAL	449.225.858

C) INCOME THAT COMPLY WITH THE PARTICIPATION FINANCE PRINCIPLES THAT IS IN THE FINANCIAL STATEMENT ITEMS LISTED IN TABLE B

ITEM NAME	AMOUNT
	TL
	2023 / Annual
	Unconsolidated
1) Price difference income (The portion accounted for in the items listed in table B)	0
2) Foreign exchange gains (The portion accounted for in the items listed in table B)	330.522.157
3) Term sales income (The portion accounted for in the items listed in table B)	35.263.054
4) Income from participation-based assets and funds included currency protected deposit (The portion accounted for in the items listed in table B)	0
5) Social security contribution income	0
6) Promotion income from participation banks	0
7) Customer prepayments recorded as revenue (The portion accounted for in the items listed in table B)	0
8) Provisions no longer required	5.782
9) Service revenue (The portion accounted for in the items listed in table B)	0
10) Rent and maintenance-repair income (The portion accounted for in the items listed in table B)	0
11) Warehousing income (The portion accounted for in the items listed in table B)	0
12) Compensation and penalty income	0
13) Insurance damage compensation income	1.751.923
14) Lawsuit income	55.803
15) Dividend income from companies whose activities comply with the participation finance principles	0
16) Total of other income that comply with the participation finance principles not listed above	3.211.536
TOTAL	370.810.255

Explanation for the article 16 above

Includes scrap sales revenues.

D) TOTAL INCOME

ITEM NAME	AMOUNT
	TL
	2023 / Annual

	Unconsolidated
1) Revenue	5.295.914.841
2) Other Operating Income	379.864.010
3) Finance Income	69.361.848
4) Investment Activity Income	0
5) Revenue from Finance Sector Operations	0
6) Share of Profit (Loss) of Associates and Joint Ventures Accounted for Using Equity Method	0
TOTAL	5.745.140.699

4) Assets That Do Not Comply With The Participation Finance Principles (E-F)

E) RELATED FINANCIAL STATEMENT ITEMS

ITEM NAME	AMOUNT
	TL
	2023 / Annual
	Unconsolidated
1) Cash and cash equivalents	1.143.827.226
2) Financial Investments (Total of Those Classified in Current and Noncurrent Assets)	28.486.641
3) Derivative Financial Assets (Total of Current and Noncurrent Assets)	0
4) Receivables From Financial Sector Operations (Total of Current and Noncurrent Assets)	0
5) Investments Accounted For Using Equity Method	0
6) Investments In Subsidiaries Joint Ventures And Associates	0
TOTAL	1.172.313.867

F) ASSETS THAT COMPLY WITH THE PARTICIPATION FINANCE PRINCIPLES THAT IS IN THE FINANCIAL STATEMENT ITEMS LISTED IN TABLE E

ITEM NAME	AMOUNT
	TL
	2023 / Annual
	Unconsolidated
1) Checks	0
2) Cash	0
3) Demand deposits	4.196.951
4) Total invested amount in participation-based financial instruments (Lease certificates, sukuk, profit share deposit included currency protected deposit)	0
5) Shares in subsidiaries joint ventures and associates complying with the participation finance principles	0
6) Credit card receivables	0
7) Total of other assets that are considered as complying with the participation finance principles not listed above	0
TOTAL	4.196.951

Explanation for the article 7 above

G) TOTAL ASSETS

ITEM NAME	AMOUNT
	TL
	2023 / Annual

	Unconsolidated
TOTAL ASSETS	11.174.103.857

5) Liabilities That Do Not Comply With The Participation Finance Principles (H-I)

H) RELATED FINANCIAL STATEMENT ITEMS

ITEM NAME	AMOUNT
	TL
	2023 / Annual
	Unconsolidated
1) Current Borrowings	0
2) Current Portion Of Noncurrent Borrowings	1.218.770.708
3) Noncurrent Borrowings	0
4) Derivative Financial Liabilities (Total of Those Classified in Current and Noncurrent Liabilities)	0
5) Payables On Financial Sector Operations (Total of Those Classified in Current and Noncurrent Liabilities)	0
6) Other Payables (Total of Those Classified in Current and Noncurrent Liabilities)	238.996.131
TOTAL	1.457.766.839

I) LIABILITIES THAT COMPLY WITH THE PARTICIPATION FINANCE PRINCIPLES AND LISTED IN THE TABLE H

ITEM NAME	AMOUNT
	TL
	2023 / Annual
	Unconsolidated
1) Lease Liabilities (Total of Those Classified in Current and Noncurrent Liabilities)	0
2) Bank Loans From Participation Banks	0
3) Issued Debt Instruments in interest-free instruments e.g. lease certificates, sukuk	0
4) Total of other debts that are considered as complying with the participation finance principles not listed above	238.701.018
TOTAL	238.701.018

Explanation for the article 4 above

TL 236.859.920 is the service amount related to the success premium reflected by Aydem Holding A.Ş. by measuring / calculating the benefit arising from the realization of the public offering of the Company's shares at the end of 2023 and the Company's loans converted from US Dollars to Turkish Lira in previous years. TL 1.841.098 is related to deposits and guarantees received.